

# THE FINANCIAL FORUM

**The Financial Forum** is a strategic alliance of financial professionals based in the Northwest and West suburban Chicago area who serve as a referral resource for business and consumers looking to locate qualified financial professionals with expertise in their respective fields of practice. The group is currently comprised of experienced professionals in the following areas:

- Business Law & Estate Planning
- Business Accounting & Income Tax Services
- Commercial Banking Services
- Credit Repair Services
- Insurance & Financial Services
- Investment Banking Services
- Mortgage Lending
- Payroll Processing Services
- Personal Income Tax & Financial Planning Services
- Pension & Employee Benefits Consulting
- Residential Real Estate
- Residential Real Estate Appraisal Services

The Financial Forum meets the second and fourth Wednesday of each month.

Financial professionals interested in learning more about The Financial Forum should contact the group membership chairman, Pete Doyle, at 847 516-3561 or via e-mail at [pete@DoyleFinancial.com](mailto:pete@DoyleFinancial.com).

Consumers who wish to obtain additional information about our member's services are encouraged to contact the financial professional directly using the contact information below.

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## **Financial Forum Members:**

### **Business Law & Estate Planning Services**

Jeff Wilson  
Wilson & Associates  
1821 Walden Office Square, Suite 400  
Schaumburg, IL 60173  
847 303-0737  
Website: [www.intproplaw.net](http://www.intproplaw.net)  
E-mail: [INTproplaw@aol.com](mailto:INTproplaw@aol.com)

### **Business Accounting & Income Tax Services**

Mike Golojuch, CPA  
Golojuch & Associates Certified Public Accountants  
Roselle, IL 60172  
847 839-8847  
Website: [www.golocpa.com](http://www.golocpa.com)  
E-mail: [Mike@golocpa.com](mailto:Mike@golocpa.com)

### **Commercial Banking Services**

Paul Kim  
JPMorgan Chase  
21 N. Randall Street  
Elk Grove Village, IL 60007  
Website: [www.chasel.com](http://www.chasel.com)  
E-mail: [paul.jin.kim@chase.com](mailto:paul.jin.kim@chase.com)

### **Credit Repair Services**

Roger Passman  
WDC Financial Services, Inc.  
1821 Walden Office Square, Suite 400  
Schaumburg, IL 60173  
847 925-2085  
Website: [www.wdcfinancialservices.com](http://www.wdcfinancialservices.com)  
E-mail: [info@wdcfinancialservices.com](mailto:info@wdcfinancialservices.com)

### **Insurance & Financial Services**

Bridget Vance  
Country Financial  
636 East Irving Park Road  
Roselle, IL 60172  
630 582-3300  
Website: [www.countryfinancial.com](http://www.countryfinancial.com)  
E-mail: [bridget.vance@countryfinancial.com](mailto:bridget.vance@countryfinancial.com)

### **Insurance (Self-Employed Medical Insurance)**

Rich Martin  
Health Markets  
116 S. Hills  
Barrington, IL 60010  
847 894-2627  
Website: [www.richardmartin.mw-ins.com](http://www.richardmartin.mw-ins.com)  
E-mail: [richardmartin@mw-ins.com](mailto:richardmartin@mw-ins.com)

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## **Investment Banking Services**

Open

## **Mortgage Lending**

Dominic White

Personal Mortgage Group, LLC

2311 W. Schaumburg Rd.

Schaumburg, IL 60193

E-mail: [dominic.white@wellsfargo.com](mailto:dominic.white@wellsfargo.com)

## **Payroll Processing Services**

Ryan May

Paychex

191 Waukegan Rd. Suite 202

Northfield, IL 60093

630 848-1400

Website: [www.paychex.com](http://www.paychex.com)

E-mail: [rcmay@paychex.com](mailto:rcmay@paychex.com)

## **Personal Income Tax & Financial Planning Services**

J. Peter Doyle, CPA/PFS, CFP®

Doyle Financial, Ltd.

1040 Victoria Drive

Fox River Grove, IL 60021

847 516-3561

Website: [www.DoyleFinancial.com](http://www.DoyleFinancial.com)

E-mail: [pete@DoyleFinancial.com](mailto:pete@DoyleFinancial.com)

## **Pension & Employee Benefit Consulting**

Mark Bouckaert

HPL&S Inc.

125 South Wilke Road, Suite 300

Arlington Heights, IL 60005

847 392-2999

Website: [www.hplspen.com](http://www.hplspen.com)

E-mail: [markb@hplspen.com](mailto:markb@hplspen.com)

## **Residential Real Estate**

Bob Crimmins

Keller Williams Success Realty

Barrington, IL 60010

847 989-6934

Website: [www.bobcrimmins.com](http://www.bobcrimmins.com)

E-mail: [bcrimmins@kw.com](mailto:bcrimmins@kw.com)

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## **Residential Real Estate Appraisal Services**

Cindy Pilz

Appraisal Advantage, Inc.

Fox River Grove, IL 60021

847 276-5310

E-mail: [appadv@ameritech.net](mailto:appadv@ameritech.net)